

- Patient Registration
- Authorization to Discuss, Release, and/or Obtain Medical Information
- Notice to Patients
- DISC Spine Study questionnaire

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Patient Registration

PATIENT IN F	ORMATION								7-20		
NAME (Last, First Mid	idle)				MR	N	SSN#		BIRTHDATE	LANGUAGE	SEX
LOCAL ADDRESS		CITY, S	STATE ZIP		s	REFERRING PHYSICIAN		Ť	SECONDARY/BIL	LING ADDRESS (if /	Applicable)
HOME PHONE	DAY PHONE		EMAILADDRI	ESS		PRIMARY CARE PRO	OVIDER		CITY, STATE ZIP	-	
MARITAL STATUS	STUDENT STATUS	Q	SMOKER (Y/N)?	VETERAN (Y	'/N)?	EMERGENCY CONT	ACTNAM	E	CONTACT PHONE	E HOME PHO	NE
PRIMARY EMPLOYE	R			1	SEC	CONDARY EMPLOYER	R (if Applica	able)			
ADDRESS					ADD	DRESS					,
CITY, STATE ZIP					СГТ	Y, STATE ZIP					
WORK PHONE					wo	RK PHO NE					
RESPONSIB	LE PARTY IN	IFOR		(if Differe	ant	than above)					
NAME (Last, First Mid							SSN#	-	BIRTHDATE	LANGUAGE	SEX
LOCAL ADDRESS		CITY, S	STATE ZIP			2	8		SECONDARY/BILLING ADDRESS (if Applicable)		
HOME PHONE	DAY PHONE		EMAILADDRI	ESS		CITY, STATE ZIP					
MARITAL STATUS	STUDENT STATUS		SMOKER (Y/N)?	VETERAN (Y	(/N)?	PRIMARY CARE PRO	OVIDER	DER HOME PHONE			9
RELATIONSHIP TO F					Г			-			
PRIMARY IN	SURANCE				I.						
NAME OF INSURANC								POLICY#			
NAME OF INSURED								GROUP#			
ADDRESS OF INSUR	RANCE COMPANY							COPAY AM	Т	\$	
CITY, STATE ZIP				PHON	ΙE			DEDUCTIB	LE	\$	
RELATIONSHIP TO F	PATIENT			d di				EFFECTIVE	DATE	EXPIRATION DAT	ГЕ
SECONDAR	Y INSURANC	E (if	Applicable	e)							
NAME OF INSURANC								POLICY#			
NAME OF INSURED								GROUP#			5
ADDRESS OF INSUR	RANCE COMPANY							COPAY AM	Т	\$	
CITY, STATE ZIP				PHON	ΙE			DEDUCTIB	E	\$	
RELATIONSHIP TO F	PATIENT							EFFECTIVE	DATE	EXPIRATION DAT	ΓE
										1	

I hereby authorize DISC/SPSF to release information required in the course of my examination or treatment to any insurance carrier that may be legally responsible or liable to reimburse or indemnify me for my healthcare expenses.

I hereby assign and authorize insurance benefits and payment made on my behalf to be paid directly to DISC/SPSF for any surgical and medical services provided to me. I understand that I am financially responsible for the charges not covered by my insurance or this authorization.



Patient Name:	Date of Birth: Email:						
Address:	Preferred Phone:						
 I hereby authorize Desert Institute for Spine Carcell phone and/or email regarding appointment I understand that each of these communication access the information. If <u>NOT</u>, please list the 	nts, referrals, test ons is NOT conside	t results, me ered comple	edical care and etely secure sir	financial	information. one else could		
I hereby authorize DISC to discuss my medical		-			-		
Name: Name:							
 I hereby authorize DISC to contact the following Name:	onship: he following med dical records	Contac dical records Dother reco	t Number: <u>(</u> s: ords:				
Relationship:	Phone: ()	-	Fax: ()	-		
Relationship: I Address:	City:			zip:			
 *** PHYSICIAN AND CONSERVATIVE TREATMEN I hereby authorize <u>DISC to OBTAIN</u> the followin all my medical records Obtain my medical records from this Physician/P Relationship: Pho Address: 	ng medical record dical records	ds from the Jother reco (Institution:_	physician/inst ords:	itution(s)	listed below:		
				•••			

I authorize DISC to send/receive confidential information as the term is defined by HIPAA (Health Insurance Portability and Accountability Act of 1996) to healthcare providers, hospitals, laboratories, and other medical caregivers in the necessary coordination of care and as authorized above. I understand DISC may not condition treatment, payment, enrollment, or eligibility for benefits on my signing this at any time, with some exceptions. For more details on when I can and cannot revoke this authorization, I can read the DISC Notice Privacy Practices. I may revoke this authorization in writing, except to the extent that we have already used/disclosed your information. I understand if this information is disclosed to a third party, the information may no longer be protected by the federal privacy regulations and may be re-disclosed by the person or organization that receives the information. You have the right to submit a written request to inspect and copy your medical records. In certain limited circumstances this request may be denied. By signing below, I hereby release DISC from all legal responsibility/liability that may arise from the act I have authorized above.

Notice to Patients

A physician must notify a patient that the physician has a direct financial interest in a separate diagnostic or treatment agency to which the physician is referring the patient and/or in the non-routine goods or services being prescribed by the physician, and whether these are available elsewhere on a competitive basis. A.R.S. §32-1401(27)(ff). We support this law, because it helps patients make reasoned financial decisions concerning their medical care. In compliance with the requirements of this law, you are being advised we have a direct financial interest in the diagnostic or treatment agency or in the non-routine goods or services named below. Further, as indicated below, goods or services we prescribed are available elsewhere on a competitive basis.

DIAGNOSTIC OR TREATMENT AGENCY OR NON-ROUTINE GOODS AND SERVICES:

Dr. Christopher Yeung has part ownership and/or a direct financial interest in Desert Institute for Spine Care PC, Squaw Peak Surgical Facility Inc, Arizona Recovery Care Center LLC, The CORE Institute Specialty Hospital, Surgical MRI, and CKY Corporation. He makes investments, receives royalties, and/or consults in Globus Medical Inc, Bonovo Orthopedics, Plasmology 4 Inc, Lattice Biologics Ltd, Electro Core LLC, Subchondral Solutions Inc, Helia Care Inc, Elliquence, Verve Medical, Arthrex, inFormed Consent, Amplify Surgical, and Spineology.

Dr. Justin Field has part ownership and/or a direct financial interest in Desert Institute for Spine Care PC, Squaw Peak Surgical Facility Inc, Arizona Recovery Care Center LLC, The CORE Institute Specialty Hospital, SurgCenter Camelback, Arizona Specialty Hospital, and Excel Pharmacy. He makes investments, receives royalties, and/or consults in Precision Spine, RTJ Surgical, Helia Care Inc, Mobius Imaging LLC, Plasmology 4 Inc, NuVasive Inc, Additive Implants, Innovasive, Omnia Medical, and CoreLink Medical Device.

Dr. Nima Salari has part ownership and/or a direct financial interest in Desert Institute for Spine Care PC, Squaw Peak Surgical Facility Inc, Arizona Recovery Care Center LLC, Arizona Health Associates LLC, The CORE Institute Specialty Hospital, SurgCenter Pima Crossing, Arizona Specialty Hospital, Excel Pharmacy, and RxToME LLC. He makes investments, receives royalties, and/ or consults in Mobius Imaging LLC, White Coat Consulting PLLC, Medacta USA Inc, Omnia Medical, Plasmology 4, Stryker Spine, Globus Medical, Helia Care Inc, DePuy Synthes, Verve Medical, Dot Technology LLC, and HOPCo.

Dr. Joshua Abrams has part ownership and/or a direct financial interest in Desert Institute for Spine Care PC, Squaw Peak Surgical Facility Inc, SurgCenter North Phoenix, Excel Pharmacy and The CORE Institute Specialty Hospital. He makes investments, receives royalties and/or consults in Design and Services Hub, Omnia Medical O 8 u and Stryker Corporation.

Dr. Mark Wang has part ownership and/or a direct financial interest in Squaw Peak Surgical Facility Inc, SurgCenter at Pima Crossing, Excel Pharmacy, and MJW Medical Consulting PLLC. He makes investments, receives royalties, and/or consults in Globus Medical Inc, Medacta USA Inc, Helia Care Inc, Amplify Medical, Verve Medical, Accelus and Xtant Medical.

ARE THESE SERVICES AVAILABLE ELSEWHERE ON A COMPETITIVE BASIS? _X_Yes ____ No

Services at the above listed facilities are available on a competitive basis at other hospitals where our physicians are on staff, including Scottsdale Healthcare Shea and Scottsdale Healthcare Thompson Peak. Multiple other healthcare companies offer the same equipment that may accomplish the goals of the equipment provided by the above healthcare companies listed. You are encouraged to ask any of our physicians their reasons for choosing instruments from the above listed companies, or any other instrument, in your treatment.

The law provides for the acknowledgement of your having read and understood these disclosures by dating and signing this form in the spaces provided below. We will keep the signed original in your patient file and you will receive a copy.

ACKNOWLEDGEMENT: I have read this "Notice to Patients" form, and I understand the disclosures that it contains.

Dated this ______ Day of ______, 20_____

Name of Patient/Legal Representative

Signature of Patient/Legal Representative

De	esert Institute For Spine Care, PC	Name: Date Of Birth:			
	-				
	is questionnaire is designed to give us information out your health that will allow us to better	Referring Physician:			
	derstand and assist you.	Family Physician:			
<u>C</u>	URRENT HISTORY	Today's Date:			
	6	######################################			
	Other:				
	bw long has this been a problem? Less than 2 Months 2-6 months 6-12 month Describe injury or onset of problem (Include date of injury):				
	ave you been treated by any other Care Giver for the yes, please list:				
W	hat treatments have you had for this problem? (Ch				
	Nothing Chiropractic Care Acupunctu	ire Injections			
	Name of Physician/Institution:				
	Type of treatment:				
	Date of last treatment: Perce	ntage of relief:			
	Physical Therapy (Please check all that apply)				
	Stretching Strengthening Traction	Iontophoresis/Topical Steroid Tens			
		Vj erapeutic Ball			
	Name of P.T./Institution:				
	Last date of Physical Therapy:				
	Muscle Relaxantu''''''''''''Rckp'Ogf kecvkqpu	Ant-Inflammatory (Prescription)			
	 Anti-Inflammatory'Qver'the Counter (Aspirin, Tylenol, etc) 				
	Other:				
	ave you had any other tests for this problem?	YES D NO			
	X-Ray MRI Discography CT E				
	Other (Please Specify):				
<u>Cı</u>	arrent problem is the result of a(n): Check all that a	apply:			

<u>Cu</u>	irrent problem be	gan	<u>:</u>						
	Suddenly		Gradually		Lifting		Twisting		Fall
	Bending		Pulling		Other				
W	hat makes the pai	n w	orse?						
	During Exercise		After Exercise		Prolonged Sitting		Prolonged Standing		Walking
	Bending Forward		Bending Backward		Pushing		Pulling		Squatting
	Night Pain		Other:						
W	What reduces your pain?								
	Nothing		Lying down		Sitting		Standing		Walking
	Medication		Shifting/Changing positions						
	Other								

PAST MEDICAL HISTORY

SPINE Surgical History:

Date	Surgery	Complication

Other Surgical History:

Date	Surgery	Complication

<u>Current or Past Medical Conditions</u> (i.e. hypertension, cardiac disorders, diabetes, asthma etc.): Date: Illness or Hospitalization:

Are you Allergic to Latex:	YES	NO
----------------------------	-----	----

Medication Allergies (List and describe any allergic reaction):

List ALL prescribed and over-the-counter Medications you are currently taking:

	Medication	Strength	# of pills per day
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			

SOCIAL HISTORY

Age:			
Occupation:			□ Right Handed □ Left Handed
Are you?	□ Single	□ Married	□ Divorced □ Widowed
Are you working?	□ Full Time	□ Part Time	□ Disabled □ Retired □ Not working
What is your education level?	□ High School	College	□ Graduate Work
What Schools attended?			
Do you exercise?	□ Daily	□ Weekly	□ Monthly □ Rarely □ Never
Type of exercise/activity?			
Do you have children?	Yes 🗆	No 🗆	How many?
Do you live alone?	Yes 🗆	No 🗆	
Do you have lots of stairs?	Yes 🗆	No 🗆	
Do you smoke?	Yes 🗆	No 🗆	Packs per day for years.
Use other nicotine products?	Yes 🗆	No 🗆	
Which product do you use?	□ Chew	🗆 Gum	□ Patch □ Cigars □ Other:
Have you quit smoking?	Yes 🗆	No 🗆	How long ago?
Drink alcohol?	□ Daily	\Box 1-2 x/week	\Box 1-2 x/month \Box 1-2 x/year \Box Never
Is there any litigation pending?	□ Lawsuit	□ Workers Comp.	 Disability Claim Social Security Claim

FAMILY HISTORY

Do you have a first (parents or siblings) or second degree (all other) family history of?

Arthritis	1st □	2nd \square	NO 🗆	Blood clots/excessive-bleeding	1st 🗆	2nd \square	NO 🗆
Hypertension	1st 🗆	2nd \square	NO 🗆	Diabetes	1st □	2nd \square	NO 🗆
Cancer	1st 🗆	2nd \square	NO 🗆	Adverse Reaction to Anesthesia	1st 🗆	2nd \square	NO 🗆
Mental Health Disorders	1st 🗆	2nd \square	NO 🗆	Cardiac Disorders	1st 🗆	2nd \square	NO 🗆
Other							

REVIEW OF SYSTEMS

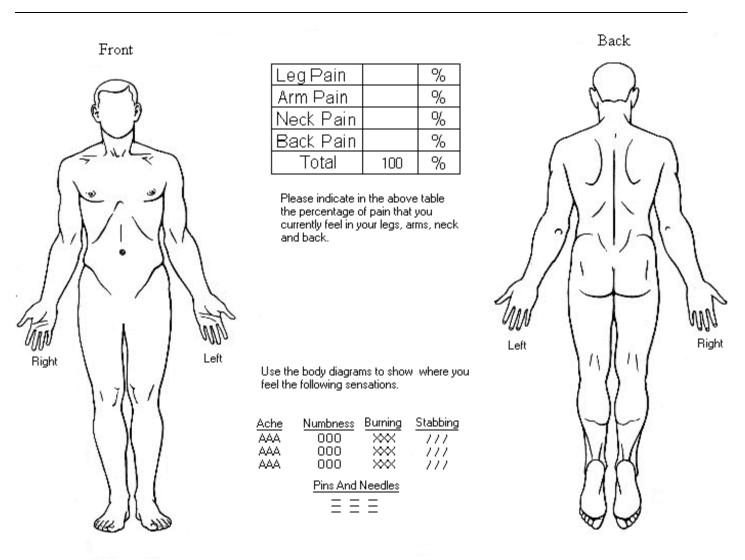
Are you currently or have you had problems with:

			Please describe all yes answers
Skin	Yes 🗆	No 🗆	
Ears, Nose, Throat	Yes 🗆	No 🗆	
Cardiac/High blood pressure	Yes 🗆	No 🗆	
Pacemaker	Yes 🗆	No 🗆	
Defibulator	Yes 🗆	No 🗆	
Lungs, (Asthma, Infection)	Yes 🗆	No 🗆	
Stomach/Digestion	Yes 🗆	No 🗆	
Bladder/Bowel problems	Yes 🗆	No 🗆	
Hematologic/Bleeding problems	Yes 🗆	No 🗆	
Diabetes	Yes 🗆	No 🗆	
Cancer	Yes 🗆	No 🗆	
Musculoskeletal	Yes 🗆	No 🗆	
Neurological	Yes 🗆	No 🗆	
Psychiatric problems	Yes 🗆	No 🗆	
Reproductive/Sexual Problems	Yes 🗆	No 🗆	
Fever/Chills	Yes 🗆	No 🗆	
Night Sweat	Yes 🗆	No 🗆	
Night Pain	Yes 🗆	No 🗆	
Unexpected Weight loss	Yes 🗆	No 🗆	
Reviewed By:			Date:

Reviewed By:	Date:
Reviewed By:	Date:
Reviewed By:	Date:

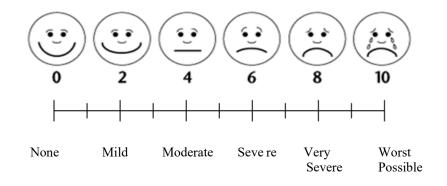
Spine Questionnaire

WHERE IS YOUR PAIN NOW? Does it go anywhere? (Describe):_____



Grade your overall Pain

Please place an X on the hash mark that most accurately describes your overall degree of pain now.



SF-12® Health Survey

This survey asks for your views about your health. This information will help you keep track of how you feel and how well you are able to do your usual activities.

Answer every question by selecting the answer as indicated. If you are unsure about how to answer a question, please give the best answer you can.

1. In general, would you say your health is:	Excellent	Very Good	Good	Fair Poor
The following questions are about activities you might do during a typ If so, how much?	ical day. Does yo	our health <i>ne</i>	ow limit y	ou in these activities?
	Yes, Limited a lot	Lim	es, ited a ttle	No, not limited at all
2. Moderate activities, such as moving a table, pushing a vacuum cleaner, bowling, or playing golf				
3. Climbing several flights of stairs				
During the <i>past 4 weeks</i> , have you had any of the following problems your physical health?	with your work c	r other regu	lar daily a	activities as a result of
4. Accomplished less than you would like	Yes		No	
5. Were limited in the kind of work or other activities	Yes		No	
During the past 4 weeks, have you had any of the following problems any emotional problems (such as feeling depressed or anxious)?	with your work c	or other regu	lar daily a	activities as a result of
6. Accomplished less than you would like.	Yes		No	
7. Didn't do work or other activities as carefully as usual.	Yes		No	

8. During the *past 4 weeks*, how much did pain interfere with your normal work (including both work outside the home and housework)?

Not at all	A little bit	Moderately	Quite a bit	Extremely

These questions are about how you feel and how things have been with you during the past 4 weeks. For each question, please give the one answer that comes closest to the way you have been feeling.

How much of the time during the past 4 weeks...

	All of the time	Most of the time	A good bit of time	Some of the time	A little of the time	None of the time
9. Have you felt calm and peaceful?						
10. Did you have a lot of energy?						
11. Have you felt downhearted and blue?						

12. During the *past 4 weeks*, how much of the time has your physical health or emotional problems interfered with your social activities (like visiting friends, relatives, etc.)?

All of ti time		Some of the time	None of the time

Oswestry Disability Index 2.0

SCORE

Check one of the following boxes:

Prior to Surgery

□ After Surgery

Could you please complete this questionnaire? It is designed to give us information as to how your spine trouble has affected your ability to manage in everyday life.

Please answer every section. <u>Mark one box only in each section that most closely describes you Today</u>

Section 1: Pain Intensity	Section 6: Standing
$1 \square$ I have no pain at the moment.	$1.\square$ I can stand as long as I want without extra pain.
2. \Box The pain is very mild at the moment.	2. \Box I can stand as long as I want but it gives me extra pain.
$3.\square$ The pain is moderate at the moment	3. Pain prevents me from standing for more than 1 hour.
4. \Box The pain is fairly severe at the moment.	4. \Box Pain prevents me from standing for more than half an hour.
5. \Box The pain is very severe at the moment.	5. \Box Pain prevents me from standing for more than 10 minutes.
$6.\square$ The pain is the worst imaginable at the moment.	6. \Box Pain prevents me from standing at all.
Section 2: Personal Care (Washing, dressing, etc)	Section 7: Sleeping
1.□ I can look after myself normally without causing extra	1. \Box My sleep is never disturbed by pain.
pain.	2. \Box My sleep is occasionally disturbed by pain.
2. \Box I can look after myself normally but it is very painful.	3. \Box Because of pain I have less than 6 hours' sleep.
$3.\square$ It is painful to look after myself and I am slow and careful.	4. \Box Because of pain I have less then 4 hours' sleep.
4.□ I need some help but manage most of my personal care	5. \Box Because of pain I have less than 2 hours' sleep.
5. \Box I need help every day in most aspects of self-care.	6. \Box Pain prevents me from sleeping at all.
$6.\square$ I do not get dressed, wash with difficulty, and stay in bed.	
Section 3: Lifting	Section 8: Sex life (if applicable)
1.□ I can lift heavy weights without extra pain.	1.□ My sex life is normal and causes no extra pain.
2.□ I can lift heavy weights but it gives extra pain	2. \Box My sex life is normal but causes some extra pain.
3.□ Pain prevents me from lifting heavy weights off the floor	$3.\square$ My sex life is nearly normal but it is very painful.
but I can manage if they are conveniently positioned, e.g.,	4. \Box My sex life is severely restricted by pain.
on a table.	5. \Box My sex life is nearly absent due to pain.
4.□ Pain prevents me from lifting heavy weights but I can	6. Pain prevents any sex life at all.
manage light to medium weights if they are conveniently	
placed	
5.□ I can lift only very light weights	
6.□ I cannot lift or carry anything at all.	
Section 4: Walking	Section 9: Social Life
1.□ Pain does not prevent me from walking any distance.	$1.\square$ My social life is normal and causes me no extra pain.
2. \Box Pain prevents me from walking more than 1 mile.	2. \Box My social life is normal but increases the degree of pain.
3. Pain prevents me from walking more than a quarter of a mile.	3.□ Pain has no significant effect on my social life apart from limiting my more energetic interests, e.g. sports, etc.
4.□ Pain prevents me walking more than 100 yards.	4.□ Pain has restricted my social life and I do not go out as
$5.\square$ I can only walk using a stick or crutches.	often.
$6.\square$ I am in bed most of the time and have to crawl to the toilet.	5. Pain has restricted social life to my home.
	$6.\square$ I have no social life because of pain.
Section 5: Sitting	Section 10: Traveling
 I can sit in any chair as long as I like. I can sit in my favorite chair as long as I like. 	 1.□ I can travel anywhere without pain. 2.□ I can travel anywhere but it gives extra pain.
3.□ Pain prevents me from sitting for more than 1 hour.	3.□ Pain is bad but I manage journeys over 2 hours.
 4.□ Pain prevents me from sitting for more than half an hour. 	4. Pain restricts me to journeys less than 1 hour.
· ·	5 5
5.□ Pain prevents me from sitting for more than 10 minutes.6.□ Pain prevents me from sitting at all.	5.□ Pain restricts me to short necessary journeys less than 30 minutes.
	6. Pain prevents me from traveling except to receive treatments